

Application of sample exclusion criteria applied to 5% U.S. Medicare Sample

Dual beneficiaries nationwide with at least one diagnosis of schizophrenia or bipolar disorder between 2004-2007	42,388
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Exclusion Criterion	Number Excluded
Fewer than 10 months of FFS dual enrollment in each study year	15,406
No prescription drug claim 2004-2007	560
Any institutional stay of \geq 3 months	2,833
Age \geq 65	12,832
Did not have at least 1 inpatient or 2 outpatient bipolar diagnoses	7,083
No diagnosis of bipolar 1 disorder	185
Had a diagnosis of schizophrenia	1,079
First observed bipolar diagnosis after June 2004	979

Final sample	1,431
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